



## Charles A. Wry Jr.

Member

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A member of the Firm since 1995, Chip has extensive experience in structuring business organizations, transactions, and ownership arrangements from a tax standpoint.

Chip serves as outside general counsel to private, U.S.-based operating companies and investment funds. The operating companies Chip represents are engaged in a wide range of businesses and include investor-funded companies, family-owned companies, employee-owned companies, and U.S. subsidiaries of foreign parents. The investment funds he represents include private equity funds, funds of funds, venture funds, and real estate funds.

Chip is a member of the Firm's corporate department and leads the Firm's tax and private funds practices. He served for many years on the Firm's Management, Compensation, Associate-Paralegal (Chair) and Marketing Committees.

Morse has received a **Best Law Firms** Tier 1 – Boston ranking for **Tax Law** in 2017.

Chip has also been recognized by **MA Super Lawyers**.

### Representative Matters

- Has served as outside general counsel for over 20 years to a family-owned group of companies engaged in the marine transportation of petroleum products, ship docking and marine construction, handling matters that include ownership succession, fleet finance, acquisitions, dispositions, vessel chartering and construction projects.
- Has formed a number of private equity funds, funds of funds and venture funds and represented the funds in their ongoing transactions and affairs.
- Has formed a number of real estate funds engaged in the acquisition, leasing and management of single-family residences in the Midwestern United States and represented the funds in their ongoing transactions and affairs.

### Education

New York University School of Law, LL.M. in Taxation

Boston College Law School, J.D.

Cornell University, B.S.

### Admissions

Massachusetts Bar

Arizona Bar

### Practice Areas

Commercial Debt Financing

Corporate

Mergers & Acquisitions

Private Investment Funds & Advisers

Startups & Emerging Companies

Tax Planning for Business Transactions

Taxation

Venture Capital

### Industries

Consumer Goods & Services

FinTech

HealthTech

Medical Devices

- Serves as outside general counsel to a well-known, global design and innovation consulting firm, handling matters that include project engagements, organizational structuring, internal affairs and equity incentives.
- Serves as outside general counsel to a number of private, investor-funded companies formed to develop and sell (or license) technical products (including energy monitoring equipment, handheld X-ray equipment and medical devices) or provide business services and solutions.
- Represented a company engaged in providing and managing campus card services to colleges and universities from formation through sale to a well-known provider of knowledge and campus technologies and solutions.
- Represented a company engaged in providing business research services in its acquisition by a large, publicly traded provider of information to businesses and professionals.

## Speaking Engagements

Presenter, *Primer on Preparing Massachusetts & Delaware LLC Documents*, MCLE

Presenter, *LLCs Demystified*, MCLE

Chair, *Building Business Organizations: LLCs, LLPs, Limited Partnerships & Corporations*, MCLE

## Publications

Quoted: Q&A: Perspectives on Tax Reform

Tax Issues for Startups

C Corporations and Pass-Through Entities Under the New Tax Regime

Quoted: Getting Ahead of Tax Reform

10 Questions to Ask Yourself Before Choosing a Business Structure

Tax Consequences of Issuing Convertible Notes for a Start-Up LLC

Tax Considerations in Buying or Selling a Business

Tax Considerations in Choosing the Form of Organization for a New Business

Tax Aspects of Investor Financings

Stock Options and Restricted Stock

LLC Formation Checklist

Tax Aspects of Buy-Sells

Sales and OID – A Primer