

# FinTech

## Adaptive Service for Disruptive Innovators

Technology sits at the epicenter of the financial markets. It guides and influences billions of business transactions each day from mobile wallets, e-payments, digital assets, cryptocurrencies, blockchain transactions, security tokens, and AI-based asset discovery and management. The vast array of financial technology transactions necessitates broad and sophisticated understanding of financial markets, and a practical grasp of the evolving landscape of laws and regulations.

We represent a variety of clients that provide both services and products in the form of payment technologies, market data, data driven lending, network connectivity, cloud services, blockchain, cryptocurrency, wealth management, and other clients that offer financial services usually offered by traditional banks. With financial services moving rapidly from brick-and-mortar to virtual platforms, the need for legal services expands as our clients must protect customer data, patent technology and designs, license their products and services, and negotiate terms of service with customers and vendors. We advise a range of clients including emerging growth companies, startups, funds, and angel investors across all forms of financial technology transactions.

## Experience

- Represented venture capital firm focused exclusively on public blockchains on variety of venture capital financings.
- Represented venture capital fund on investment into a Colombia-based neobank.
- Represented merchant services aggregator and mobile payments company on corporate reorganization and Series A financing.
- Represented an integrated payments platform company in Latin America in reorganization, Series A financing and Series B financing.
- In-House representation of a financial markets technology services firm in a range of legal issues including Master Service Agreements with large financial institutions, internal investor relations, customer agreements, vendor agreements, acquisition of FinTech target company, internal compliance, and internal human resource matters.
- Represented a Fintech Startup/Innovation Lab/Incubator in its patent application.
- Represent a commercial real estate loan management platform in commercial contracting and

## Team

Daniel J. Blanchard  
 Scott R. Bleier  
 Michael J. Cavaretta  
 Richard D. Cocci  
 David M. Czarnecki  
 Sean D. Detweiler  
 Jonathan D. Gworek  
 Michael R. Jabbawy  
 Faith D. Kasparian  
 Joseph C. Marrow  
 Joseph R. Martinez  
 James M. McKenzie  
 Ann M. O'Rourke  
 Kevin S. Olson  
 Ryan J. Perry  
 Elizabeth A. Resteghini  
 Amanda E. Schreyer  
 Charles A. Wry Jr.

## Related Practices

Corporate  
 Employment  
 Intellectual Property

regulatory compliance matters.

- Represented a consortium of investors in the creation of an investment vehicle to invest in a \$75 million cryptocurrency fund.