

# 2023 VC Deals

## A Snapshot of Venture Capital Transactions

February 21, 2024



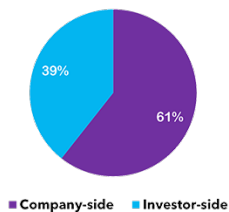
Morse celebrates 30 years of providing outstanding legal services to our clients! In 2023, 53% of all VC deals were convertible equity rounds with Morse's largest transaction being \$80 million. This past year our venture capital attorneys handled more VC transactions on the company side than investor side.

In the last decade, Morse has completed over 600 VC financings, helping our clients raise nearly \$7 billion.

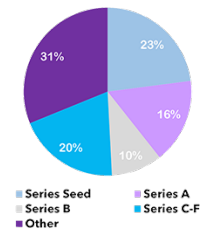
### Deal Proceeds Size



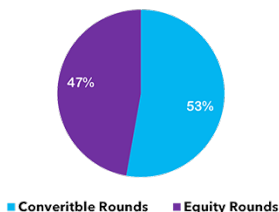
### Company v. Investor Representation



### Series of Preferred Financings Completed



### Convertible Rounds v. Equity Rounds



See also our recent M&A Deals.