VIDEO: M&A Clips

Top Issues in M&A Transactions

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Our M&A team has created 12 easy-to-digest video clips of common issues in merger and acquisition transactions. View the full playlist here or select a topic below.



Select a video by topic:

- M&A Deal Structure
- Investment Banking Engagement Letters
- Cash v. Equity
- HSR Act Filing and Timing Issues
- Escrow
- Working Capital Adjustment
- Earn-outs
- Representations & Warranties
- Post-Closing Indemnifications
- Non-Compete and Non-Solicitation Covenants
- Closing Conditions
- Stockholder Representatives

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