

Selling the Family Business – Morse M&A Series – Part 3

November 20, 2015

The 3rd and final event in our 2015 M&A Series will focus on selling the family business. In addition to the usual transactional concerns including taxes and liability limitation, a sale of the family business often brings a host of issues such as family relations, loss of employment and other aspects that tend to be more “personal” than in other transactions.

Join Morse and a panel of experienced transactional professionals for a lively, interactive discussion on the unique issues that come up in the sale of the family business and how best to deal with them.

Breakfast and networking included.

Moderated by:

Mark Tarallo – Member, *Morse*

Panelists:

Jeff Mortimer – Director of Investment Strategy, *BNY Mellon Wealth Management*

Kenneth Serwinski – CEO, *Prairie Capital Advisors*

Caleb White – Partner, *Newport Board Group LLC*