

Tax Issues in M&A Transactions – Morse M&A Series – Part 2

June 26, 2015

This presentation will focus on Tax Issues in M&A Transactions. Mark your calendar for a lively, interactive discussion with a panel of tax experts covering topics such as:

- structuring transactions for the best tax outcomes
- frequently seen tax representations, warranties and covenants in transaction documents
- common state and local (SALT) tax issues

Breakfast and networking included.

Ready to Register?

Space is limited!

Moderated by:

Mark Tarallo – Member, *Morse*

Panelists:

Robert Finkel – Member, *Morse*

Scott Gilefsky – Partner, *Ernst & Young*

Keith Shaffer – Managing Director, *Grant Thornton*