

# Tax Issues in M&A Transactions – Morse M&A Series – Part 2

June 26, 2015

This presentation will focus on Tax Issues in M&A Transactions. Mark your calendar for a lively, interactive discussion with a panel of tax experts covering topics such as:

- structuring transactions for the best tax outcomes
- frequently seen tax representations, warranties and covenants in transaction documents
- common state and local (SALT) tax issues

*Breakfast and networking included.*

**Ready to Register?**

**Space is limited!**

**Moderated by:**

Mark Tarallo – Member, *Morse*

**Panelists:**

Robert Finkel – Member, *Morse*

Scott Gilefsky – Partner, *Ernst & Young*

Keith Shaffer – Managing Director, *Grant Thornton*